



D-Tools Mobile Quote is a native IOS-based iPad® app that enables SI users to generate quotes in the field and bring them back into D-Tools SI for further project design and management.

The D-Tools iPad® app leverages D-Tools' extensive manufacturer product library by enabling integrators to access and integrate product category and package data from their SI catalog while working with customers in the field.

Integrators can enter client and contact information into the iPad app, then walk prospective customers through available installation scenarios in order to create a quote for approval. Once complete, the resulting quote can then be imported into SI for complete detailed project design, specification, and project management.

D-Tools Mobile Quote utilizes many of D-Tools' workflow concepts, including the specification of locations and systems, which allows integrators to provide packages or pre-configured systems for inclusion in the quote. Labor and general pricing will be calculated to give the customer an accurate proposal, which can then be signed off for approval on the spot.

## D-Tools Mobile Quote enables Residential and Commercial Integrators to:

- Create New Quotes — Add Client/Contact Information
- Create/Specify Locations — Add Photos
- Specify Product Categories & Project Phases from SI Catalog
- Specify General Products and Quantities
- Specify Package Information from SI Catalog
- Specify Estimated Labor
- Calculate Estimated Total for Quote
- Get Customer Approval — sign off for additional work



The D-Tools Mobile Quote app is the first release of D-Tools' IOS apps and is designed to enable SI users to quickly get to a budgetary number and general quote in order to go back and generate a more specific proposal in SI.

Future D-Tools Mobile Apps will incorporate additional functionality including specific quoting and project scheduling.

For more information contact [sales@d-tools.com](mailto:sales@d-tools.com) or call **1-866-386-6571**

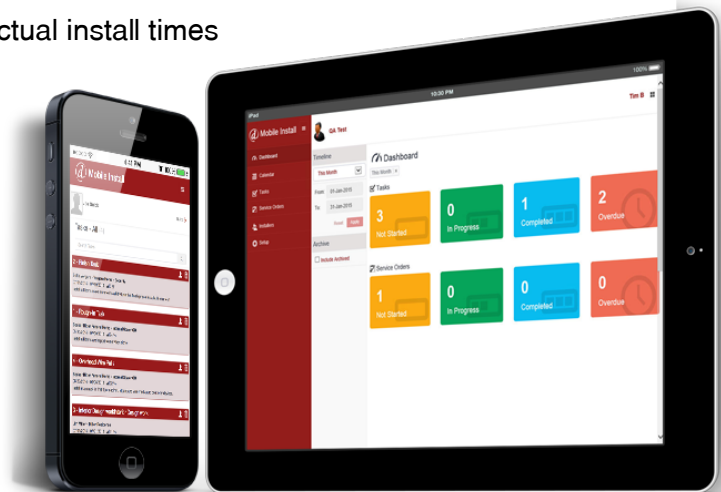
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D-Tools SI Mobile Install (MI) functionality gives users the power to publish install Tasks and Service Orders to a portal powered by the D-Tools Cloud that can be accessed by technicians and installers in the field from any web-enabled device. Installers and Technicians can track install time and completion status, take photos, take notes of the install, add items to Service Orders, and sync information back to SI for accurate time and install tracking.

## Mobile Install enables Residential and Commercial Integrators to:

- Publish Tasks and Work Orders to Mobile Install
- Assign & Schedule Mobile resources
- Adaptive formatting to work on any device
- Notifications for New, Revised, and Completed Tasks
- Enter install status, notes, serial numbers and actual install times
- Take photos and store with project
- Syncs field information back into SI



### Create and Manage Mobile Resources

Mobile Install resources can receive task notifications via email and access tasks via the Mobile Install Web Portal.

### Install Tasks and Service Orders

Specific Project Install Tasks and Service Orders can be published to MI from the SI interface. Select resources, install or repair items, estimated start and end hours/dates and publish to the MI Web Portal.

### Send Project Documents and Reports to Mobile Install

Project documentation (such as drawings and reports) can be sent (uploaded) to MI and associated with specific project Tasks or Service Orders. Arm your install team with the information they need to complete tasks on time and to budget.

### Add Site Items to Service Orders

Track and account for additional work in the field and empower your techs to add additional products or services and get customer approval on the spot. Approved added items or services can be added to an existing SI project.

### Update from Mobile Install

Task status and other information changes can be synced back to SI. Items such as percent complete, actual resource time, serial number, and notes are incrementally tracked and updated with each sync.