New in SI 2017

System Integrator 2017 is the latest release of D-Tools' award-winning software platform. Building new functionality on the architecture of the System Integrator platform as well as expanding on D-Tools' Cloud infrastructure, SI 2017 adds powerful business intelligence and visual reporting to enable business owners and management to understand and better perform key functions of an integrator's business – estimation, system design, and project management.

SI 2017 adds significant performance enhancements in addition to system design and productivity improvements that enable Commercial and Residential AV integrators to both maximize the efficiency of their business processes and increase profitability, while simultaneously reducing overhead. With the addition of the new D-Tools Business Intelligence engine, as well as the capability to publish client and project documentation to the Web, D-Tools delivers a powerful, yet easy-to-use solution that provides a significant improvement to any integrator's business.

New Enhancements Include:

Business Intelligence

SI 2017 can report critical project and product information across multiple projects. This provides business owners with a powerful business intelligence engine to drive visual reports and dashboards of key performance indicators.

Dashboard Console: Pre-configured dashboards to view sales pipeline & tracking, product usage & margin analysis, and labor utilization & margin analysis.

Dashboard Wizard – Create, edit, and clone dashboards reports. Information can be grouped, sorted, and filtered in order to display the desired information.

Customer Portal

Built on the D-Tools Cloud Infrastructure, the D-Tools Customer Portal, enables users to publish client and project documentation to the web.

Review, comment, and e-sign approval – The D-Tools Customer Portal enables clients to review, make comments, and accept proposals and other client documents from a secure web-based environment.

Reporting

New Client Report Themes – All client reports that ship with SI 2017 have been updated with a new modern look and feel.

New Line Item Detail Report – New included client report called Line Item Detail *(Install Price)*.

Catalog

Find Product in Projects – Search across projects to find specific products used in projects.
Add discount to Package labor
Export calculated fields to CSV Catalog Export

Projects

- Contact and Permission enhancements
- Multiple contract payment settings
- Component ID and Location enhancements
- New Price fields and layout added to Project Explorer

Drawings

- Auto replace products on Visio Line drawings
- Visio Smart Title Block automatically updates when information is changed

Scheduling

- Set time of daily email notification in Mobile Install
- Increase character limit to 500 for Tasks and Service Orders

QuickBooks

- Export SI Purchase Order Receives to QuickBooks

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