



Manage your Projects from Any Device

D-Tools' next-generation platform, D-Tools Cloud, is an easy-to-deploy web-based SaaS application that intelligently guides users from sales prospects, visual quoting, system design, procurement, and project management, from any Mac, PC, or tablet.

Quick and Easy Setup - Get on board and working in minutes.

Integrated Product Library

Drive proposals and system designs through D-Tools' comprehensive Product Library with supplier pricing.

Sales Management

Win more bids with a collaborate interactive, multimedia presentations.

System Design

Bring your projects to life and drive client engagement with browser-based drawings and visual quoting.

Ordering

Easily generate purchase orders and send them to suppliers for fulfillment.

Project Management

A simplified and collaborative way to manage your projects between the office and the field.

Accounting

QuickBooks Online integration eliminates double-data entry and enable accurate accounting, purchasing, and invoicing.

"We had used another software for the past few years, and after switching to D-Tools Cloud, our proposal process and ordering has been completely streamlined!"

-Emmett Elizondo. E2 Entertainment, LLC

Sales Management

CRM and Opportunity Management

Manage sales opportunities, track your pipeline and proposals, and respond to customer demands

Integrated Product Library

Seamlessly add products including unique dealer pricing to proposals and drawings from D-Tools' extensive product library

Visual Scope & Budget

Develop quotes and review budget ranges with the customer within the quoting and design interface

Quote and Proposal Generation

Quickly create accurate and interactive quotes and proposals from any device

eSignatures and Client Communications

Share proposals and change orders online for clients to view, comment, and eSign

Payment Processing

Collect client deposits at the time of acceptance via integrated credit card and ACH processing

Drawings

Browser-based Drawings

Create data-driven plan views based on a quote's bill of materials without the need for outside drawing applications such as Visio or AutoCAD

Whiteboards™ Mark-up Tool

Mark up drawings and photos with device placement details, dimensions, field notes and more on the fly

Draw First

Draw the system first and have the BOM auto-generate in the process

In-drawing Collaboration

Sketch out and share ideas, collaborate on designs, and help clients visualize their project

Drawing Synchronization

Never worry whether the bill of materials and drawings are in sync...they always are with D-Tools Cloud

Support and Training

Quick and Easy Setup

Get on board and working in minutes by simply answering a few basic questions about your business

In-app Support

Get the answers you need quickly through in-app guidance with visual cues and technical help

Project Management

Purchasing

Easily generate purchase orders and send them to suppliers directly straight out of D-Tools Cloud

Amazon Business Integration

Connect your Amazon Business account to D-Tools Cloud, add Amazon devices to proposals, and send POs directly to Amazon Business for fulfillment

Change Orders

Create, track, and manage internal and client-facing change orders

Project and Resource Planning

Manage project tasks, assign resources and tasks to open time slots. View project assignments and resource availability, and attach pick lists and documentation.

Scheduling

Schedule resources by project, location, and phase, and assign jobs to field techs for viewing on mobile devices.

Time and Item Tracking

Field techs can clock in and out of projects via mobile devices. Project managers can track project hours by user, project, and labor type, and when items are ordered and received.

Mobile view for Field Technicians

Access project details, view assigned tasks with associated information and attachments, clock in and out of projects, and view personal notifications.

Project Status Reporting

View budgeting vs. actual labor hours, review completed project tasks and labor hours by labor type, and view project completion percentage.

Back Office Management

Accounting Integration

Integration with leading accounting application QuickBooks Online eliminates double-data entry and enable accurate accounting, purchasing, and invoicing

Visual Reports and Analytics

Gain valuable insights and influence better business decisions – track sales pipeline, analyze business performance, and respond quickly to ever-changing conditions